



**1 OUT OF 20 OLDER ADULTS  
IN THE U.S. IS A VICTIM OF  
FINANCIAL EXPLOITATION,  
LOSING A RANGE OF  
\$ 80,000 TO \$ 186,000.**

## **FINANCIAL EXPLOITATION OF OLDER ADULTS IS ON THE RISE; MICHIGAN LEGACY IS DOING SOMETHING ABOUT IT!**

Michigan Legacy Credit Union has partnered with Wayne State University, Institute of Gerontology, to help educate our members on financial exploitation. Based on their research they were able to create two surveys designed to uncover your risk for being financially exploited.

### **OLDER ADULT FINANCIAL VULNERABILITY SURVEY**

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Helps identify the thoughts and behaviors that can make a person more vulnerable, while providing next steps to navigate identified risks.

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[www.olderadultnestegg.com/for-older-adults/financial-vulnerability-survey/](http://www.olderadultnestegg.com/for-older-adults/financial-vulnerability-survey/)

### **THE FAMILY & FRIENDS QUESTIONNAIRE**

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Can be taken by a trusted friend or relative of an older adult to help assess the older adult's financial decision making.

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[www.olderadultnestegg.com/for-family-and-friends/family-friends-questionnaire/](http://www.olderadultnestegg.com/for-family-and-friends/family-friends-questionnaire/)

Let us know your results and the credit union can use this as a tool to assist in watching for potential fraud.  
Call 800-552-8643, text 248-409-3147, or email [oafe@michiganlegacycu.org](mailto:oafe@michiganlegacycu.org) your results.

Resources available at Wayne State University Institute of Gerontology's **SAFE Financial Coaching Program** at [www.olderadultnestegg.com](http://www.olderadultnestegg.com) and at [findhelp.org](http://findhelp.org) to prevent older adult financial exploitation and to recover if you have been a victim.

